

# FIVE-YEAR SUMMARY

	2010 €m	2009* €m	2008 €m	2007 €m	2006 €m
Revenue	5,591	5,156	5,774	5,707	5,640
– of which net advertising sales	3,421	3,062	3,656	3,615	3,418
Other operating income	54	43	37	71	86
Consumption of current programme rights	(1,676)	(1,673)	(2,095)	(2,048)	(1,968)
Depreciation, amortisation and impairment	(195)	(179)	(161)	(213)	(217)
Other operating expenses	(2,706)	(2,577)	(2,685)	(2,689)	(2,764)
Amortisation and impairment of goodwill and fair value adjustments on acquisitions of subsidiaries and joint ventures	(60)	(88)	(395)	(142)	(14)
Gain/(loss) from sale of subsidiaries, other investments and re-measurement to fair value of pre-existing interest in acquiree	(7)	–	(9)	76	207
<b>Profit from operating activities</b>	<b>1,001</b>	<b>682</b>	<b>466</b>	<b>762</b>	<b>970</b>
Share of results of associates	40	25	34	60	72
<b>Earnings before interest and taxes (“EBIT”)</b>	<b>1,041</b>	<b>707</b>	<b>500</b>	<b>822</b>	<b>1,042</b>
Net interest income/(expense)	10	4	21	(4)	2
Financial results other than interest	4	23	7	26	33
<b>Profit before taxes</b>	<b>1,055</b>	<b>734</b>	<b>528</b>	<b>844</b>	<b>1,077</b>
Income tax income/(expense)	(268)	(234)	(232)	(170)	34
<b>Profit for the year from continuing operations</b>	<b>787</b>	<b>500</b>	<b>296</b>	<b>674</b>	<b>1,111</b>
Loss from discontinued operations	(57)	(202)	–	–	–
<b>Profit for the year</b>	<b>730</b>	<b>298</b>	<b>296</b>	<b>674</b>	<b>1,111</b>
Attributable to:					
RTL Group shareholders	611	205	194	563	890
Non-controlling interests	119	93	102	111	221
<b>Profit for the year</b>	<b>730</b>	<b>298</b>	<b>296</b>	<b>674</b>	<b>1,111</b>
<b>EBITA</b>	<b>1,111</b>	<b>796</b>	<b>916</b>	<b>898</b>	<b>851</b>
Amortisation and impairment of goodwill (including disposal group) and fair value adjustments on acquisitions of subsidiaries and joint ventures	(60)	(88)	(395)	(152)	(14)
Impairment of investments in associates	(3)	(1)	(12)	–	–
Amortisation of fair value adjustments on acquisitions of associates	–	–	–	–	(2)
Gain/(loss) from sale of subsidiaries, other investments and re-measurement to fair value of pre-existing interest in acquiree	(7)	–	(9)	76	207
<b>Earnings before interest and taxes (“EBIT”)</b>	<b>1,041</b>	<b>707</b>	<b>500</b>	<b>822</b>	<b>1,042</b>
Earnings per share (in €)					
– Basic	3.98	1.33	1.26	3.67	5.79
– Diluted	3.98	1.33	1.26	3.67	5.79
Ordinary dividend per share (in €)	5.00	3.50	1.40	1.30	1.20
Extraordinary dividend per share (in €)	–	–	2.10	3.70	1.80
Dividends paid (€million)	774	541	541	774	464
Average number of full-time equivalent employees	9,788	9,608	9,191	8,894	8,788
Net assets (€million)	5,597	5,530	5,871	6,448	6,151
Net cash (€million)	1,456	789	876	1,059	734

\*Re-presented following the application of IFRS 5 to Five (discontinued operations)